

LESTER LANDAU

Chartered Professional Accountants



ᑭᐃᑭᐃᑦ ᑭᐃᑭᐃᑦ ᑭᐃᑭᐃᑦ ᑭᐃᑭᐃᑦ

IqaluitPO Box 20, Iqaluit, NU, X0A 0H0
Tel: 867.979.6603 Fax: 867.979.6493**ᐃᖃᑭᐃᑦ**ᑭᑭᖃᑦᑭᐃᑦ 20, ᐃᖃᑭᐃᑦ, ᑭᐃᑭᐃᑦ, X0A 0H0
ᑭᐃᑭᐃᑦ: 867.979.6603 ᑭᐃᑭᐃᑦ: 867.979.6493**Rankin Inlet**PO Box 147, Rankin Inlet, NU, X0C 0G0
Tel: 867.645.2817 Fax: 867.645.2483**ᑭᐃᑭᐃᑦ ᑭᐃᑭᐃᑦ**ᑭᑭᖃᑦᑭᐃᑦ 147, ᑭᐃᑭᐃᑦ ᑭᐃᑭᐃᑦ, ᑭᐃᑭᐃᑦ, X0C 0G0
ᑭᐃᑭᐃᑦ: 867.645.2817 ᑭᐃᑭᐃᑦ: 867.645.2483**PERSONAL TAX ORGANIZER****YEAR(S)** _____Mr. Mrs. Ms. **First Name:** _____ **Last Name:** _____**Mailing Address:** _____**Social Insurance Number:** _____ **Date of Birth:** _____ (y/m/d)**Phone:** Home: _____ My Work: _____ My Cell: _____

Email Address: _____

Have we prepared your tax return before? Yes No**Marital Status:** Single Married Common Law
 Divorced Separated Widow(er)

If your marital status changed during the year provide the date of change _____ (m/d)

Spousal Information (if applicable):

Name: _____ SIN #: _____

Date of Birth: _____ (y/m/d) Net Income if not preparing return _____

Work Phone: _____ Cell: _____ Email Address: _____

Dependent Children (who live with you):

Name	Relationship	Date of Birth (y/m/d)	Income
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(PLEASE SEE OVER)

The following questions must be answered before your return can be e-filed:

Are you/spouse Canadian citizen(s)? Yes No

Do you agree to the Canada Revenue Agency providing your name, address and date of birth to Elections Canada to keep the national voters list up to date? Yes No*
* if left unanswered, No will be selected automatically

Do you own foreign property at any time during the year with a cost of more than CAN\$100,000? Yes No

NORTHERN RESIDENCE DEDUCTION

Did you live in Nunavut since January 1st for the year(s) filing? Yes No

If you answered no, please provide us with your former address and the date you moved here or left.

Did you have housemates or roommates? Yes No

If you shared accommodations with others, provide a list of people who lived with you (including your spouse but not including dependent children). Are any of them claiming a Northern Deduction? If so, how much are they claiming? Full = Basic claim per day plus the additional claim per day for the house / apartment that you live in.

Note: If any person in the household has claimed Full then no one else can claim anything.

Name _____ Claiming deduction? Full Basic None

Name _____ Claiming deduction? Full Basic None

TRAVEL DEDUCTION

Did your employer report a travel benefit in Box 32 of your T4 slip? Yes No
Did you travel or go on vacation? Yes No

If yes to both questions, please complete the separate **Travel Deduction Form** (enclosed).

DIRECT DEPOSIT

Does CRA have your banking information? Yes No

If no to the above, provide banking information to change the account CRA has or start the direct deposit.

Transit/Branch# _____ Bank/Institution Code _____ Account# _____ Taxpayer

Transit/Branch# _____ Bank/Institution Code _____ Account# _____ Spouse